

9.x User Guide

Ideation



Notices

For details, see the following topics:

- Notices
- Third-party acknowledgments

Notices

Copyright © 2000–2021. Aurea Software, Inc. ("Aurea"). All Rights Reserved. These materials and all Aurea products are copyrighted and all rights are reserved by Aurea.

This document is proprietary and confidential to Aurea and is available only under a valid non-disclosure agreement. No part of this document may be disclosed in any manner to a third party without the prior written consent of Aurea. The information in these materials is for informational purposes only and Aurea assumes no responsibility for any errors that may appear therein. Aurea reserves the right to revise this information and to make changes from time to time to the content hereof without obligation of Aurea to notify any person of such revisions or changes.

You are hereby placed on notice that the software, its related technology and services may be covered by one or more United States ("US") and non-US patents. A listing that associates patented and patent-pending products included in the software, software updates, their related technology and services with one or more patent numbers is available for you and the general public's access at https://markings.ip-dynamics.ai/esw/ (the "Patent Notice") without charge. The association of products-to-patent numbers at the Patent Notice may not be an exclusive listing of associations, and other unlisted patents or pending patents may also be associated with the products. Likewise, the patents or pending patents may also be associated with unlisted products. You agree to regularly review the products-to-patent number(s) association at the Patent Notice to check for updates.

Aurea and Aurea Software are registered trademarks of Aurea Software, Inc. in the United States and/or other countries. Additional Aurea trademarks, including registered trademarks, are available at: https://www.aurea.com/legal/trademarks/. Jive is a registered trademark of Jive Software, Inc. in the United States and/or other countries. Additional Jive trademarks, including registered trademarks, are available at: https://www.jivesoftware.com/legal/.

Third-party acknowledgments

The following third-party trademarks may appear in one or more Jive guides:

- Amazon is a registered trademark of Amazon Technologies, Inc.
- Apache and Derby is a trademark of Apache Software Foundation.
- Chrome is a trademark of Google Inc.
- Eclipse is a registered trademark of the Eclipse Foundation, Inc.
- HP-UX is a registered trademark of Hewlett-Packard Development Company, L.P.
- IBM, AIX, DB2, and WebSphere are registered trademarks of International Business Machines Corporation.
- Intel and Pentium are registered trademarks of Intel Corporation in the U.S. and/or other countries.
- JBoss is a registered trademark, and CentOS is a trademark, of Red Hat, Inc. in the U.S. and other countries.
- Linux is a registered trademark of Linus Torvalds.
- Microsoft, Active Directory, Internet Explorer, SharePoint, SQL Server, Visual Studio, and Windows are registered trademarks or trademarks of Microsoft Corporation in the United States and/or other countries.
- Mozilla and Firefox are registered trademarks of the Mozilla Foundation.
- Oracle and Java are registered trademarks of Oracle and/or its affiliates.
- Progress and OpenEdge are registered trademarks of Progress Software Corporation or one of its subsidiaries or affiliates in the U.S. and other countries.
- Red Hat and Red Hat Enterprise Linux are registered trademarks of Red Hat, Inc. in the U.S. and other countries.
- SAP and SAP NetWeaver are registered trademarks of SAP SE in Germany and in several other countries.
- SUSE is a registered trademark of SUSE, LLC.
- Ubuntu is a registered trademark of Canonical Limited in the United States and/or other countries.
- UNIX is a registered trademark of The Open Group in the United States and other countries.

All other marks contained herein are for informational purposes only and may be trademarks of their respective owners.

Table of Contents

Aurea global support	5
Chapter 1: Jive Ideation overview	6
System requirements	6
Supported browsers	6
Chapter 2: Using Jive Ideation	8
Ideas in Jive	8
Creating ideas	8
Voting on ideas	9
Idea stages	
Keeping track of ideas	11

Aurea global support

If you encounter a problem while using an Aurea product or require assistance with downloading the software or upgrading a product release, please, try to:

- Search the articles on the Aurea Knowledge Base for solutions to your issues.
- Search the product documentation and other product-related information that are also available on Support Central.

If you still cannot find a solution, open a ticket on Aurea Support Central. Information about the support organization is available on Support Portal as well.

You can also find the setup files on Support Portal.

For information about purchasing an upgrade or professional services, contact your account executive. If you do not know who your account executive is, or for other queries, contact us through our website.

1

Jive Ideation overview

With Jive Ideation, community users can propose and vote on ideas. Community managers can configure how ideas are presented in the community, as well as manage the community's ideas in a variety of ways.

Ideation adds a new content type, Ideas, to Jive communities. You can see them on the main page and listed in the navigation menus. You can submit ideas and then vote on them. And votes are much easier to see and track than likes. Ideas also have stages, which you can customize to give your community insights into where ideas stand.

Jive Ideation empowers your community to share and collaborate on ideas.

For details, see the following topics:

- System requirements
- Supported browsers

System requirements

Here you can find system requirements for installing and using Jive Ideation.

Software requirements

Jive 9.0.0 or later.

Supported browsers

Jive works with most current web browsers. Note that if you need to use Content Editor features, such as cut and paste, script access to the clipboard must be enabled.

- Microsoft Edge* (Chromium-based).
- Apple Safari 8 and 9 (on Macs only).
- Mobile Safari on iPhone and iPad for iOS 8 and 9 and later. (For a browser-independent native iOS phone app, be sure to look for the Jive Daily Hosted app, if your community uses it, in the App Store.)
- Mobile Chrome on Android devices for Android 4.4 and later. (For a browser-independent native Android phone app, be sure to look for the Jive Daily Hosted app, if your community uses it, in Google Play.)

- Mozilla Firefox*.
- Google Chrome*.
- * Google Chrome, Mozilla Firefox, and Microsoft Edge browsers are released frequently. Jive Software makes every effort to test and support the latest version.

Note: The recommended minimum screen resolution for desktop devices is 1024 x 768. Results may vary if you use zoom to adjust your view to levels other than 100%.

Important notes and restrictions

- Beta versions of web browsers are not supported, but they are quickly added to the supported list after they're formally released.
- Apps are not supported on mobile devices. These features may not work correctly on mobile devices.

2

Using Jive Ideation

Here you can find information about using ideas in the community.

For details, see the following topics:

- Ideas in Jive
- Creating ideas
- Voting on ideas
- Idea stages
- Keeping track of ideas

Ideas in Jive

An idea is a type of content that you or others can create and vote on. If your community members vote positively, an idea gets more points; if they vote negatively, points are taken away.

Creating an idea is a lot like creating a document. You give your idea a title and then type in its description. As with documents, you can format the idea's content with the content editor. For more information about creating ideas, see Creating ideas on page 8.

Creating ideas

When you've got an idea to share with the community, you create it the same way you create other content.

To create an idea:

- 1. Click > Idea .
- 2. In Idea title, specify the title of your idea.

When you're typing, you might get a list of ideas with similar titles. This is a chance for you to avoid posting an idea that's already in the community. If you see something that looks similar, you should take a look at it before you save your idea.

3. Type your idea into the area under the title.

You can use formatting just as you would for other content.

- 4. To attach the files you need, click **Attach**, select the file, and then click **Open** for each file you want to attach.
- 5. Enter any special information that may be required in your community.
- 6. Choose the location in the community where you want to put your idea.

 For example, you could put it in a space, group, or project related to the idea.

 Note that some places might not have the idea feature enabled.
- 7. If your community allows it, you can create your idea anonymously by select the **Create idea as guest user** check box.

This is used to ensure that your name isn't associated with the idea in the community and don't affect other user voting.

- 8. Under **Tags**, specify the tags to make searching for the idea easier.
- 9. Under **Categories**, apply categories to make searching and keeping track of the idea easier.
- 10If required, add more authors to the idea. Select Advanced Options > Add authors > Allow specific people to edit this idea, then select one or more users to be added as authors.
- 11Click Publish.

The idea is created in the place you selected.

Voting on ideas

When you vote on an idea, the idea points are increased or decreased depending on your vote.

For example, a vote in favor of the idea (up arrow) could give it 5 points. And a vote against the idea (down arrow) could give it -5 points, that is, deduct 5 points. The point value is set up by your community administrator. You can vote up or down as many times as you want; your last vote is saved until you change it and your vote counts only once.

To vote on an idea:

• Click **Vote up** or **Vote down** below the idea's title.

Note that some stages may not support voting. For example, you may not be able to vote on an idea in the Delivered stage. This is determined by your community administrator.

Where to vote

You can vote on an idea from several locations:

- The Activity stream: Click **Show more** on the idea item to see the voting arrows.
- Your Inbox: Click on the idea item to see the voting arrows.

- The idea's page: Get there by clicking on an idea in the Activity stream or browsing for an idea and clicking on it (**Browse** > **Content: All** > **Ideas**).
- An Overview page of a place: The large versions of the Recent Ideas and Top Ideas widgets.

Voting and status points

As with other things you do in the community — creating content, responding to discussions, and so on, — your actions on ideas contribute points to your overall status points in the community. If you aren't familiar with your status points, you can view them on your profile page.

Depending on how your community is configured by your administrator, you may earn status points for the following:

- Creating ideas
- · Commenting on ideas
- Voting on ideas

Typically, you earn more points for creating ideas and less for commenting or voting on them.

Idea stages

Stages are a quick way to see the current development state of an idea.

For example, an idea could be Active, Delivered, or In Progress. An idea's stage is assigned in the community by a system, space, or group administrator or owner.

Depending on how the community is set up, some stages may not support voting. For example, you may not be able to vote on an idea in the Delivered stage. This is determined by your community administrator.

Here are a few idea stage examples along with possible meanings:

- Active: The idea is actively being voted on.
- Delivered: The idea has been delivered to its intended audience.
- In Progress: The idea is being developed.

Your community's stages and meanings may be different.

Keeping track of ideas

For a quick overview of the community's ideas, you can use tools such as idea lists, widgets, and feeds.

Browsing ideas

- To see all of the ideas in your community, go to Your avatar > Your Content > All and select Ideas.
- To see a list of ideas in a specific place, go to the place Content tab, and then select Ideas.

Using idea widgets

Note: We do not recommend that you use widgets and widgetized Overview pages in your community. For more information, see Understanding pages in places in the Jive 9.x User Help.

You can consider using an ideas widget in any spaces, projects, or groups you own. The Top Ideas and Recent Ideas widgets make it easy for others to view lists of ideas and vote on them.

- The Top Ideas widget displays a list of the ideas that are getting the highest scores in the community.
- The Recent Ideas widget shows the ideas that were created most recently.

For more information about adding widgets, see Designing Overview pages for places in the Jive 9.x Community Manager Help.

Use feeds for ideas

As with other content in the community, you can get feeds (such as RSS feeds) for ideas. By subscribing to a feed of ideas in a particular project, for example, you get updated information whenever an idea in that project is updated.

You subscribe to feeds using an RSS reader. To subscribe to feeds for ideas:

- 1. Go to the **Content** tab for a place in the community and select **Ideas**.
- 2. At the bottom of the page, click **Get a feed of this content**.